

FUNDRAISERS



Client Checklist

Goal	Due Date	Start Date	<input checked="" type="checkbox"/> Date
<input type="checkbox"/> Download, <input type="checkbox"/> print and <input type="checkbox"/> complete Fundforte Questionnaire			
<input type="checkbox"/> Review Fundraiser Listings to search for fundraiser categories, types or bases that interest us the most! Favorites are listed below:			
Fundraiser Category: _____ Fundraiser Category: _____ Fundraiser Type: _____ Fundraiser Type: _____ Fundraiser Base: _____ Fundraiser Base: _____ Fundraiser Base: _____ Fundraiser Base: _____			
<input type="checkbox"/> Schedule a meeting with Fundforte to discuss fundraiser plans			
<input type="checkbox"/> Initial Meeting (3 or less people) \$40.00			
<input type="checkbox"/> Initial Group Presentation (4 or more people) \$80.00			
<input type="checkbox"/> Prepare a list of questions, comments and concerns for Fundforte			
Questions: _____			
Comments: _____			
Concerns: _____			
<input type="checkbox"/> Initial Meeting / Group Participants: _____			
Date: _____ Time: _____ Place: _____ Set: <input type="checkbox"/> Calendar <input type="checkbox"/> Phone <input type="checkbox"/> Agenda			
<input type="checkbox"/> Consolidate to top 3 Fundforte Fundraisers focus on			
Fundraiser Name: _____ Date to implement: _____ \$Goal: _____			
Fundraiser Name: _____ Date to implement: _____ \$Goal: _____			
Fundraiser Name: _____ Date to implement: _____ \$Goal: _____			
<input type="checkbox"/> Receive 1 free Digi Plan Fundraiser Template or purchase others that may be of interest to our overall goals. <input type="checkbox"/> Start Fundraising!			
<input type="checkbox"/> Check-in with Fundforte for any assistance and guidance.			
<input type="checkbox"/> Research more Fundforte products & services for the future!			